

Financial Management SIG

Annual Meeting

Wednesday 31st August | 18:00 - 19:30

Room | 4.015, AMBS

A G E N D A

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| 1. Welcome by the Chairs | KB – RM - GW |
| 2. Minutes of the Last Meeting (8.11.2021) | HJ |
| 3. Annual Report 2021 -2022 | RM |
| 4. Financial Report 2021-2022 | LS |
| 5. Communications Strategy | HJ |
| 6. Standard Constitution for BAM SIGs | KB |
| 7. Plans for the Forthcoming Year | KB – RM - GW |
| 8. The Future of the SIG | SIG Members |
| 9. Any Other Business | SIG Members |



Minutes– 08.11.2021 (Held over Zoom)

1. Welcome by Raphael Markellos
2. Apologies
3. Minutes from the last meeting by Hossein Jahanshahloo
4. The SIG's plan for the coming year by Raphael Markellos
 1. Raphael discussed the plan for the upcoming year and the SIG events, conditional on Covid restriction and the situation.
5. Words from BAM Journal by editors associate editors
 1. Editors of BAM journals talked about their journals, their scopes, and what they would like to see submitted to their journals.
6. Special issue (Geoffrey Wood)
 1. Geoffrey Wood talked about the ongoing special issue of their journal.
7. Election of committee members
 1. The committee members stayed the same after no objection, however, Larisa Yarovaya replaced Vasiliki Bamiatzi as the Diversity officer.
8. AOB
 1. No other issue or business was raised by the attendees.

Annual Report 2021

Financial Management SIG (FM-SIG)

The first year of operation for the FM-SIG has been very successful. We outline below the main areas of activity along with key achievements:

- 1) **SIG Committee:** Governance was provided by a newly established team of 16 academics that comprise the SIG committee. They jointly or individually hold roles in various areas and their work is coordinated by the three co-chairs. Care has been taken to promote diversity and transparency. The current composition of the committee is shown below (also available on the SIG website):

Name	Role
Raphael Markellos	Co-Chair
Geoffrey Wood	Co-Chair
Konstantinos Bozos	Co-Chair
Patrycja Klusak	Conference Track Co-Chair
Timothy King	Conference Track Co-Chair
Larisa Yarovaya	Conference Track Co-Chair
Laima Spokeviciute	Treasurer
Hossein Jahanshahloo	Secretary
Lucia Murgia	Events Officer
Larisa Yarovaya	Diversity Officer
James Obuobie	Doctoral Representative
Nikolaos Vlastakis	ISF Chair
Yifan Chen	Teaching Workshop Officer
Timothy King	Paper Workshop Officer
Eleonora Monaco	Continental Network Officer

- 2) **2021 BAM Conference:** Nearly 40 papers were submitted to the financial management track of the conference which took place online in September 2021. A total of 32 papers were presented under 7 sessions and the feedback was very positive. While the SIG co-chairs also co-chaired the 2021 Conference track, it was decided that three new members should co-chair the 2022 conference: Patrycja Klusak, Timothy King, Larisa Yarovaya.
- 3) **Finance Teaching Workshop:** An online workshop was organised on July 7, 2021 between 9:00 AM and 1:40 PM. A total of 64 people participated, most from the UK but also from the US, Pakistan, Australia and Portugal. It was free for BAM members, £25 for academics and £50 for practitioners. This event provided an opportunity to discuss the latest developments in university teaching and vocational training in the subject area of finance. Participants learned about latest international debates and best practices along with innovations and future trends. Thought leaders in academia and industry shared their insights and experience on pedagogy, educational resources and edtech. Keynote interviews were taken from Professor Franklin Allen

(Imperial College London), Professor Barbara Casu (Cass Business School) and Professor Elroy Dimson (University of Cambridge). Workshops were delivered by William de Lucy (Amplify Trading), Michael Cronin, Lina Elkadi, Dr Ivan Mitchell (Studious), Professor Maurizio Murgia, Dr Claudia Curi (Bolzano-Bozen), Luisella Bosetti (Borsa Italiana), Morwenna Crago (McGraw Hill), Professor Raphael Markellos (UEA), Darren Malcolm (Harvard Business Publishing). Finally, a panel discussion took place with Professor Renée Adams (University of Oxford), Vivine Cameron (CII), Professor Douglas Cumming (Florida Atlantic University), Professor Gbenga Ibikunle (University of Edinburgh), Dr Tim Michael (University of Houston-Clear Lake), Dr Larisa Yarovaya (University of Southampton). This event is again organised in 2022. More details here: <https://www.bam.ac.uk/events-landing/ems-event-calendar/2021-finance-teaching-workshop.html>

- 4) **Communication:** Several communication activities took place through BAM or the social media of the SIG committee. A dedicated LinkedIn group has been established by the SIG Secretary for the SIG but has not been launched until recently.
- 5) **Paper development workshop:** This is organised under the lead of SIG committee member Tim King and will take place in 2022.
- 6) **International Symposium in Finance (ISF):** Due to COVID the ISF did not take place in 2021. However, it will be running between 29-31 July 2022 in partnership with BAM as a FM-SIG event. The symposium is supported by the following partner institutions: University of East Anglia (UEA), University of Leeds, Hong Kong Metropolitan University and international Hellenic University (IHU). Speakers in the past included Anna Pavlova (LBS), Kathy Yuan (LSE), Xi Li (LSE), Bart Lambrecht (Cam), Dimitri Vayanos (LSE), Emre Ozdenoren (LBS), Aris Stouraitis (HKBU), Jos Van Bommel (Lux), Ian Tonks (Bristol) and Vania Stavrakeva (LBS). Confirmed speakers for this year include Geoffrey Wood (Western Univ Canada), Monica Contestabile (Chief Editor, Nature Sustainability), Marie Dutordoir (Univ of Manchester) and Kevin Aretz (Univ of Manchester). Our sponsors are the Bank of Greece and the CUBiD initiative. We also have the Regulatory Authority for Energy (RAE) as a sponsor for a special session on Energy Finance and Regulation. More details on our website: <https://isfinance.org/>