



SAMS-BAM Capacity-Building Grant

Information session

15 November 2024





Facilitators

- Professor Stefanie Reissner, BAM Chair of Research Grants
- Professor Andy Charlwood, Incoming BAM Chair of Research Grants
- Professor Thomas Roulet, SAMS Trustee
- **Dr Marcus Gomes**, SAMS Trustee
- Stuart Hull, BAM Grants Administrator





Programme

13:00-13:05 Introduction (S Reissner)

13:05-13:20 SAMS-BAM Capacity-Building Grant Scheme (T Roulet, S Hull)

13:20-13:30 Benefits of the grant and of applying (M Gomes)

13:30-13:45 Application process and assessment criteria (S Hull, A Charlwood)

13:45-13:55 Questions and answers (all facilitators)

13:55-14:00 Conclusion (S Reissner)





Benefits of attending

- Understand the content, scope and eligibility of the SAMS-BAM capacity-building grant scheme
- 2. Learn about benefits of applying and what the grant has enabled previous grant holders to achieve
- 3. Hear about the application process and timeline, and what common application errors to avoid
- 4. Ask questions about the grant scheme





Part 1: SAMS-BAM Capacity-Building Grant Scheme





Aims

- Aimed at UK-based researchers who want to boost their research capacity and/or network within and beyond academia by:
 - extending or adding a new dimension to a substantial existing research project.
 - undertaking a substantial new research project highlighting the social value of management research on their own or with a small team of co-investigators.
 - connecting with other scholars across disciplines to produce collaborative outputs or build an interdisciplinary and/or international investigator team as a foundation for further research.





Priorities

- We particularly welcome applications
 - from interdisciplinary and/or international investigator teams; investigator teams involving members from underrepresented ethnic groups, countries, or regions; and investigator teams involving practitioners.
 - for which other funding (at least in-kind) from the Principal Investigator's employing institution and/or a third party has been secured.
 - in which a long-term trajectory of research is apparent.





Eligible Principal Investigators must...

- ... be resident in the United Kingdom and be employed at a UK university or other research institution (including museums and galleries) at the time of application and for the duration of the award.
- ... have a doctorate and a track record of research excellence, demonstrated through their previous academic work and public engagement activity.
- ... demonstrate the potential for outstanding qualities of intellectual and academic leadership, especially through their track record of willingness to connect, collaborate and network.
- ... have shown talent and imagination in researching issues of global significance and be able to demonstrate their ability to engage a broad non-academic audience.





Early career researcher PIs must...

- ... demonstrate the potential to deliver a research project of this scale
- ... be formally mentored by a more experienced researcher in their institution.





Important restrictions to eligibility

- Only one application as Principal Investigator is permitted per UK institution (defined as legal institution) in each funding round.
- An institution can be involved as a Co-Investigator on an unlimited number of proposals.
- International co-investigators and/or industry or third-sector collaborations are possible as part of this grant scheme.
- Current members of BAM Executive, SAMS Council and/or the Grant Award Committee are not eligible to apply as Principal Investigators or be named as Co-Investigators.





Project requirements

- Project duration 18 to 24 months
- Co-Is possible, but not required
- Projects aligned with SAMS and BAM strategic objectives
- Funding request maximum £75,000 per project
- Up to one project is expected to be funded





Successful grant holders will need to

- Obtain institutional ethics approval
- Administer grant funds
- Prepare and submit interim and final project and financial reports
- Mandatory presentation of a full paper at BAM Conference within the grant duration
- Keep the Academy up to date on impact beyond the grant duration





Part 2: Benefits of the grant and of applying





Conducting research

- Staff costs Teaching replacement costs (up to 25% of total budget), research assistance, administration
- Fieldwork costs Travel, Subsistence and Accommodation
- Research costs Transcription, data inputting, translation, other external services
- Consumables, materials, equipment, hardware (requires justification), other research costs





Publication, dissemination, and impact

- Publish findings in high-quality scholarly journals and beyond
- Organize BAM SIG events
- Engage with research users from practice and shape professional practice
- Showcase project findings on BAM Research Grant Repository





General career development

- Meet employment / promotion criteria
- Establish a track record of funding
- Lay the foundations for a larger grant application
- Experience of presenting findings at BAM Conference and other scholarly and practitioner conferences





Previously funded projects

- Facilitating impact and transferability for refugee entrepreneurship interventions in Africa (Richey, Ravishankar, Ram and Randall, 2020)
- The effect of scenario planning on individuals' perceptions of uncertain futures (Derbyshire, Dhami and Onkal, 2020)
- Leadership, language and translating meaning through visual methods (Edwards, Schedlitzki, Ciuk and Shortt, 2021)
- Examining the emergence of the circular fashion ecosystem in the UK (Dzhengiz and Abed, 2024)





Overview of funded projects

A full overview of funded projects for all BAM and Partner research grant schemes, is available on the

BAM Research Grant Repository https://www.bam.ac.uk/grants/project-repository.html



Part 3: Application process





Important information

- Read all the guidance available
- BAM membership is required upon application and throughout grant duration
- Previously unsuccessful applicants
- Previous grant holders
- Submission deadline
- Administrative and academic desk reject process
- Peer review





Financial headings

- Staff costs (teaching replacement up to 25% of total budget, research assistance, administration)
- Travel, Subsistence and Accommodation
- External Services transcription/data inputting/translation/other external services
- Consumables and materials
- Equipment and hardware
- Other research costs





Application process

- Applications must be submitted electronically via the BAM grants application portal at https://bam.grantplatform.com/
 - Compulsory application questions with word limits
 - Budget and workplan included in online application form
 - CVs included in online application form
 - Head of Department/School approval required and administered through BAM grants platform





Common application errors

- Eligibility of Principal Investigator or Co-Applicants
- Applications resubmitted without any major revisions
- Funding request includes costs for attending BAM or SAMS conference, or other ineligible costs.
- Budget table incomplete
- Supporting declarations or letters of support (where applicable) not completed





Application timeline

- Submission system open Thursday 3rd Oct 2024
- Deadline for optional pre-application screening Thursday 9 Jan 2025
- Deadline for submission of application Thursday 30th Jan 2025 (17:00 UK time)
- Deadline for institutional approval Thursday 6th February 2025 (17:00 UK time)
- Interviews with short-listed applicant May/June 2025 (details TBC)
- Notification of results 31st July 2025
- Earliest award start date 1st September 2025





Assessment criteria – quality of the project

- 1.1 Does the application demonstrate sound knowledge of the field including literature(s) relevant to the project?
- 1.2 Are the proposal methodology, research design and method of high quality and original?
- 1.3 Are the project and the project workplan viable?
- 1.4 Does the project have potential to contribute to the field (i.e., Conceptual originality and relevance to the wider management and business community)?
- 1.5 Have the implications of the project on ethics and EDIR been appropriately considered in the application?





Assessment criteria – engagement with BAM and SAMS communities

- 2.1 To what extent does the project fit with the Grant Scheme remit?
- 2.2 To what extent is the project aligned with SAMS or BAM Mission, one or more of SAMS or BAM strategic objectives, and/or one or more BAM Special Interest Groups or the BAM Management Knowledge and Education group?





Assessment criteria – publication, dissemination and impact plans and value for money

- 3.1 Is the project publication and dissemination plan to academic audiences ambitious, specific and aligned with the Grant Scheme remit as set out in Section 1 (introduction) of the guidance for applicants?
- 3.2 Is the project impact and engagement plan with non-academic audiences ambitious, specific and aligned with the Grant Scheme remit as set out in Section 1 (introduction) of the guidance for applicants?
- 3.3 Does the proposed research justify the funding requested? This score represents an average of the reviewers' assessments of the above criteria.





Part 4: Questions and answers





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